



2022-2023 INDEPENDENT VERIFICATION FORM

STUDENT NAME

LAWRENCE ID OR D.O.B

Read the instructions on this form carefully.

Failure to complete this form accurately may delay the processing of your financial aid.

A. STUDENT'S FAMILY INFORMATION

1) Verify the number of people reported on your FAFSA.

Include **your spouse** and **other dependents**. If not applicable, mark "NA." If more space is needed, attach a separate page.

NAME	AGE	RELATION TO STUDENT

2) Will any of the people listed above be enrolled in college for the 2022-2023 academic year (7/1/2022-6/30/2023)?

 No

 Yes

3) If Yes, complete the section below.

NAME OF PERSON	NAME OF COLLEGE	ENROLLED AT LEAST 1/2 TIME?

B. STUDENT 2020 INCOME INFORMATION

1) Did you file a 2020 federal tax return?

Check the appropriate box and complete the corresponding section below.

YES – Complete this section.

2) The income information reported on your 2022-2023 FAFSA must be verified in one of the ways listed below. Please check the appropriate box.

FAFSA IRS Data Retrieval

This option will likely be the fastest method.
Visit the following site for help:
lawrence.edu/info/offices/financial-aid/apply/verification

I have successfully transferred my 2020 income data to my 2022-2023 FAFSA by using the "Link to IRS"

Date IRS Data Retrieval used: _____

2020 Federal Tax Return

This option is for those students who are unable to utilize the IRS Data Retrieval.

I have included a **signed** copy of my 2020 tax return (Form 1040).

NO – Complete this section. Request a *Verification of Non-filing Letter from the IRS* at <https://www.irs.gov/individuals/get-transcript>. After you receive a copy of the *Verification of Non-filing Letter*, please forward a copy of the letter to the Lawrence University Financial Aid Office.

3) Check the box that applies.

I was not employed and had no income from work in 2020.

I was employed in 2020. Below is a list of my employer(s) and the **exact amount** earned.

A copy of your 2020 W-2 Form(s) is required.
Please submit your W-2 Form(s) along with this form.

EMPLOYER'S NAME	DID YOU RECEIVE A W-2 FORM?	COPY OF W-2 FORM ATTACHED?	AMOUNT REPORTED IN BOX 1 OF W-2 FORM
	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	
UNTAXED INCOME	DID YOU RECEIVE A W-2 FORM?		AMOUNT EARNED
	<input type="checkbox"/> No		
	<input type="checkbox"/> No		

C. SPOUSE 2020 INCOME INFORMATION (IF APPLICABLE)

Complete this section only if your filing status is "Married" on the FAFSA.

1) Did you and your spouse file a joint federal tax return?

Yes – Skip the rest of this section. No

2) Did your spouse or will your spouse file a 2020 federal tax return?

Yes – Skip #3 No

3) Is your spouse required to file a 2020 federal tax return?

Yes No – Skip #4-5

4) Has your spouse filed your 2020 federal tax return?

Yes No

Date Completed/Estimated Completion Date: _____

5) Your spouse's income information reported on your 2022-2023 FAFSA must be verified in **ONE** of the ways listed below. Please check the appropriate box.

FAFSA IRS Data Retrieval

This option will likely be the fastest method. Visit the following site for help:

<https://www.lawrence.edu/info/offices/financial-aid/apply/verification>

My spouse has successfully transferred the 2020 income data to my 2022-2023 FAFSA by using the "IRS Data Retrieval."

Date IRS Data Retrieval used:

2020 Federal Tax Return

This option is for those who are unable to utilize the IRS Data Retrieval.

My spouse included a **signed** 2020 tax return (Form 1040).

Complete this section **ONLY** if you answered "No" to questions #1 & #2 above.

6) Check the box that applies.

My spouse was not employed and had no income from work in 2020.

My spouse was employed in 2020. **Complete the section below and submit a copy of all 2020 W-2 Form(s) to the Financial Aid Office**

EMPLOYER'S NAME	AMOUNT EARNED	DID YOU RECEIVE A W-2 FORM?	COPY OF W-2 FORM ATTACHED?
		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes

D. CERTIFICATION AND SIGNATURES

By signing this form, I/we certify that all information on this application is complete and correct.

Please reach out to our office if you are not able to provide a handwritten signature. We will provide details on an alternative way to sign this form.

STUDENT SIGNATURE

DATE

SPOUSE SIGNATURE

DATE

Return completed form to the Lawrence University Financial Aid Office.

Secure Upload	Email	Fax	Mail
lawrence.leapfile.net	financial.aid@lawrence.edu	(920) 832-6582	Financial Aid Office Lawrence University 711 E Boldt Way Appleton, WI 54911