



2019-2020 INDEPENDENT VERIFICATION FORM

STUDENT NAME

LAWRENCE ID OR DATE OF BIRTH

Read the instructions on this form carefully.

Failure to complete this form accurately may delay the processing of your financial aid.

A. STUDENT'S FAMILY INFORMATION

1) Verify the number of people reported on your FAFSA.

Include **your spouse** and **other dependents**. If not applicable, mark "NA." If more space is needed, attach a separate page.

NAME	AGE	RELATION TO STUDENT

2) Will any of the people listed above be enrolled in college for the 2019-2020 academic year (7/1/2019-6/30/2020)?

No

Yes

3) If Yes, complete the section below.

NAME OF PERSON	NAME OF COLLEGE	ENROLLED AT LEAST 1/2 TIME?

B. STUDENT'S 2017 INCOME INFORMATION

1) Did you file a 2017 federal tax return?

Check the appropriate box and complete the corresponding section below.

YES – Complete this section.

2) The income information reported on your 2018-19 FAFSA must be verified in one of the ways listed below. Please check the appropriate box.

FAFSA IRS Data Retrieval

This option will likely be the fastest method.
Visit the following site for help:
lawrence.edu/info/offices/financial-aid/apply/verification

I have successfully transferred my 2016 income data to my 2019-20 FAFSA by using the "Link to IRS"

Date IRS Data Retrieval used: _____

IRS Tax Return Transcript

You can request a Tax Return Transcript at www.irs.gov/Individuals/Get-Transcript or by calling 800-908-9946.

I have requested a 2017 Tax Return Transcript from the IRS and will submit a copy to the LU Financial Aid Office after I receive it.

Date Requested from IRS: _____

NO – Complete this section.

3) Check the box that applies.

I was not employed and had no income from work in 2017.

I was employed in 2017. Below is a list of my employer(s) and the **exact amount** earned.

A copy of your 2017 W-2 Form(s) is required.
Please submit your W-2 Form(s) along with this form.

EMPLOYER'S NAME	DID YOU RECEIVE A W-2 FORM?	COPY OF W-2 FORM ATTACHED?	AMOUNT REPORTED IN BOX 1 OF W-2 FORM
	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	
UNTAXED INCOME	DID YOU RECEIVE A W-2 FORM?		AMOUNT EARNED
	<input type="checkbox"/> No		
	<input type="checkbox"/> No		

C. SPOUSE'S 2017 INCOME INFORMATION (IF APPLICABLE)

Complete this section only if your filing status is "Married" on the FAFSA.

1) Did you and your spouse file a joint federal tax return?

Yes - Skip the rest of this section.

No

2) Did your spouse or will your spouse file a 2017 federal tax return?

Yes - Skip #3

No

3) Is your spouse required to file a 2017 federal tax return?

Yes

No - Skip #4-5

4) Has your spouse filed your 2017 federal tax return?

Yes

No

Date Completed/Estimated Completion Date: _____

5) Your spouse's income information reported on your 2018-2019 FAFSA must be verified in **ONE** of the ways listed below. Please check the appropriate box.

FAFSA IRS Data Retrieval

This option will likely be the fastest method. Visit the following site for help:
lawrence.edu/info/offices/financial-aid/apply/

My spouse has successfully transferred the 2017 income data to my 2019-2020 FAFSA by using the "IRS Data Retrieval."

Date IRS Data Retrieval used:

IRS Tax Return Transcript

You can request a Tax Return Transcript at www.irs.gov or by calling 800-908-9946.

My spouse requested a 2017 Tax Return Transcript from the IRS and will submit a copy to the LU Financial Aid Office after it's received.

Date Requested from IRS: _____

Complete this section **ONLY** if you answered "No" to questions #1 & #2 above.

6) Check the box that applies.

My spouse was not employed and had no income from work in 2017.

My spouse was employed in 2017. Complete the section below and submit a copy of all 2017 W-2 Form(s) to the Financial Aid Office

EMPLOYER'S NAME	AMOUNT EARNED	DID YOU RECEIVE A W-2 FORM?	COPY OF W-2 FORM ATTACHED?
		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes

D. CERTIFICATION AND SIGNATURES

By signing this form, I/we certify that all information on this application is complete and correct.
Both student and parent signature are required.

STUDENT'S SIGNATURE

DATE

SPOUSE'S SIGNATURE

DATE

Return completed form to the Lawrence University Financial Aid Office.

Email	Mail	Fax
financial.aid@lawrence.edu	Financial Aid Office Lawrence University 711 E Boldt Way SPC 32 Appleton, WI 54911	920-832-6582