



LAWRENCE UNIVERSITY

2010-2011 Financial Aid Early Estimator

Thank you for your interest in Lawrence University! In order to help plan for financing a Lawrence education, you may submit the Early Estimator form prior to your completion of the admission and financial aid applications. By completing the Early Estimator form and providing copies of student and parent 2008 federal income tax returns & W-2 forms, we will provide you with an estimate of your eligibility for need-based financial assistance at Lawrence.

Please mail, fax, or email the completed Early Estimator form, along with copies of parent and student 2008 federal tax return (page 1 & 2 of 1040) & W-2 forms, to:

Office of Financial Aid
Lawrence University
711 E Boldt Way
Appleton, WI 54911
920-832-6583 (phone) 920-832-6582 (fax)
financial.aid@lawrence.edu

PLEASE PRINT ALL INFORMATION CLEARLY

Student Name _____ **Date of Birth** _____

Address _____ **City** _____ **State** _____ **ZIP** _____

Email Address _____ **Phone Number** _____

1. **Parent’s Household Size** –The following individuals should be included in the household:
 - a. You (the student), even if you do not live with your parents.
 - b. Your parents (the ones whose information will be reported on this form).
 - c. Your parent’s dependent children **if** your parents will provide more than half of their support from July 1, 2010 and June 30, 2011.
 - d. Other people **if** they live with and receive more than half of their support from your parents at the time of this application and will continue to receive that support from July 1, 2010 and June 30, 2011.

Name of Family Member	*Use* Codes	Age	List school if enrolled at least half-time between July 1 2010- June 30, 2011	Year in School

*Relationship to student: 1- student, 2 - student’s parent/step-parent, 3 - student’s sibling/step-sibling, 4 – other

2. Parent's current marital status

Single

Married/ Remarried

Divorced/Separated

Widowed

3. Student Income	2008 Actual	2009 Estimated
Adjusted gross income (IRS Form 1040 line 37, 1040A line 21, 1040EZ line 4)		
Federal income taxes paid (IRS Form 1040 line 56, 1040A line 35, 1040EZ line 11)		
Student income (box 1 on W-2, lines 12 & 18 on IRS form 1040)		
Untaxed Income – Please list:		
4. Parent Income & Exclusions	2008 Actual	2009 Estimated
Adjusted gross income (IRS Form 1040 line 37, 1040A line 21, 1040EZ line 4)		
Federal income taxes paid (IRS Form 1040 line 56, 1040A line 35, 1040EZ line 11)		
Father's income (box 1 on W-2, lines 12 & 18 on IRS form 1040)		
Mother's income (box 1 on W-2, lines 12 & 18 on IRS form 1040)		
Child support received for all children. Do not include foster care or adoption payments		
Payments to tax-deferred pension, retirement, and/or savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G, H and S		
Housing, food, and other living allowances (e.g. for military or clergy)		
Veteran's non-education benefits such as disability, death pension, etc.		
Worker's Compensation		
Untaxed Disability		
Cash received, or any money paid on your behalf (e.g. bills), not reported elsewhere on this form or on your federal tax return		
Foreign Income Exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18		
Untaxed Social Security Benefits received for all household members		
Other – Please List:		
Child Support Paid		
5. Student & Parent Assets	Student	Parent
Cash, Checking, Savings		
Current market value of home	XXXXXX	
Current debt on home	XXXXXX	
Net Value of Business and/or farm (assets less unpaid liabilities)		
Net value of assets (other real estate, rental property, stocks, bonds, trusts, money market, mutual funds, certificates of deposit, etc.) <u>Do NOT include:</u> value of qualified retirement accounts or assets reported elsewhere on this form		

6. **Special Circumstances:** Please attach a letter regarding any special circumstances you would like us to review regarding the information reported on this form. (More information @ www.lawrence.edu/dept/finaid/sc.shtml/)

7. **Certification** - *I certify that the information reported on this form is complete and accurate to the best of my knowledge. I understand that neither this form, or the results of this form, constitute an application for admission or imply an offer of financial aid from Lawrence University.*

Student Signature

Date

Parent Signature

Date